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APPLICATION FOR BENEFICIARY STATUS

SMI was established in the winter of 1996 as a public benefit non-profit corporation. The SMI non-profit charter granted by the U.S. Internal Revenue Service identifies our beneficiaries as competing athletes who cannot afford SMI's services at the standard rate. We can grant beneficiary status and offer a substantial discount if your level of competition and financial situation comply with our non-profit charter. Beneficiaries must currently be competing at or near their highest level of competition. Exceptions can be made due to injury or other extenuating circumstances. Approval for beneficiary status is at the discretion of SMI's advisory board. In order to receive a discount that is fair and reasonable, you must apply for beneficiary status by completing this form and providing us with the requested information so that we can categorize you appropriately. The more information that you can provide us with, the better. All information is kept confidential and will only be viewed by our advisory board. Please do not apply for Beneficiary Status if you can afford our regular rate. By doing so, you may limit the ability of a less fortunate athlete to receive affordable rates. Also, keep in mind that the therapists take a 33 % reduction in pay when working on beneficiaries.

CHOOSE ONE: HIGH SCHOOL STUDENT COLLEGE STUDENT NON-STUDENT

NAME:

SPORT:

EVENT/POSITION:

P.R. or HIGHEST LEVEL OF COMPETITION:

DATE and LOCATION OF EVENT:

CURRENT ATHLETIC GOALS:

A. HIGH SCHOOL STUDENT

Please have a parent or legal guardian complete the personal financial statement on the back of this page and provide us with a copy of his/her most recent tax return form. All information will remain confidential and will only be viewed by the advisory board.

B. COLLEGE STUDENT

How much financial help do you anticipate from your parents in order to pay for our services?

100% _____ 75% _____ 50% _____ 25% _____ NONE _____

Please complete the personal financial statement on the back of this page and provide us with a copy of your most recent tax return form. All information will remain confidential and will only be viewed by the advisory board.

C. NON-STUDENT

Please complete the personal financial statement on the back of this page and provide us with a copy of your most recent tax return form. All information will remain confidential and will only be viewed by the advisory board.

PERSONAL FINANCIAL STATEMENT (Confidential)

The following is a true statement of the financial condition of the undersigned. The property valuations, both real and personal, and the statements of indebtedness therein listed are true and correct.

FINANCIAL STATEMENT AS OF _____, 20_____

SIGNED _____

PERSONAL INFORMATION

Single _____ Married _____ (Please include the **combined** values for both you and your spouse.)

Age _____

Number of Children _____

Number of Other Dependents _____

ASSETS

1. Cash in Checking, Savings, and Money Markey Accounts 1. _____
2. Certificates of Deposits, Savings Bonds (current value), Stocks, Bonds, Mutual Funds, and Vested Value of Stock Options 2. _____
3. Other Investments 3. _____
4. Market Value of Your House 4. _____
5. Market Value of Other Real Estate 5. _____
6. Blue Book Value of Cars/Trucks 6. _____
7. Blue Book Value of Boats, Planes, and Other Vehicles 7. _____
8. Other Assets including Value of Jewelry, Collectibles, and Other Personal Property 8. _____

LIABILITES

1. Mortgages 1. _____
2. Rent per Month 2. _____
3. Total Amount of Car Loans 3. _____
 - a. Payment per Month a. _____
4. Total Amount of Student Loans 4. _____
 - a. Payment per Month a. _____
5. Home Equity Loans 5. _____
6. Other Loans 6. _____
7. Credit Card Balances 7. _____
8. Other Debts 8. _____

ANNUAL INCOME

1. Gross Income from Employment 1. _____
2. Gross Income from Competitions or Endorsements 2. _____
3. Gross Income from Business or Profession 3. _____
4. Gross Income from Investments 4. _____

Please provide any additional information that may help give a more accurate depiction of your financial situation.